



CORE FUND/MODEL INVESTMENT DIRECTION WORKSHEET

Investment elections in the Core Fund offering below can be requested through Bank of Oklahoma by calling the Participant Service Group (1-800-876-9557) Monday-Friday 8:00 am-7:00 pm Central Time or online at www.startright.bokf.com. **Changes can no longer be processed via Fax.**

Date Participant Service Group Called/Entered Online: _____

Investment Directions

You may change the investment directions for your current account balance or future contributions. Indicate your new investment directions below. Percentages must be in 1% increments. No decimals or fractions are allowed.

Please keep this sheet as verification of your requested changes.

<u>Current Account Balances</u>		
I hereby elect to have all <u>EXISTING</u> account balances invested as follows:		
Core Investment Options:		
%	Funds	Fund ID
_____	UPAL Money Market Fund	UD
_____	UPAL Short-Term Income Fund	UE
_____	UPAL Core Bond Fund	U3
_____	UPAL Alternative Investment Fund (formerly Absolute Return)	UH
_____	UPAL U.S. Large Cap Value Equity Fund	U5
_____	UPAL S&P 500 Index Equity Fund	U6
_____	UPAL U.S. Large Cap Growth Equity Fund	U4
_____	UPAL U.S. Mid Cap Equity Fund	U7
_____	UPAL U.S. Small Cap Equity Fund	CU
_____	UPAL Global Public Real Estate Fund	UN
_____	UPAL International Equity Fund	U8
%	Models/Self-Directed Option	Fund ID
_____	UPAL Fixed Income Allocation	U9
_____	UPAL Conservative Allocation	UA
_____	UPAL Balanced Allocation	UB
_____	UPAL Aggressive Allocation	UC
_____	Self Directed Option ("SDO")	SD
%	MAP Funds	Fund ID
_____	MAP Conservative Income Fund	A3
_____	MAP Target 2010 Fund	B1
_____	MAP Target 2020 Fund	B2
_____	MAP Target 2030 Fund	B3
_____	MAP Target 2040 Fund	B4
_____	MAP Target 2050 Fund	B5
_____	MAP Target 2060 Fund	B6
100%		

<u>Future Contributions</u>		
I hereby elect to have all <u>FUTURE</u> contributions be invested as follows:		
Core Investment Options:		
%	Funds	Fund ID
_____	UPAL Money Market Fund	UD
_____	UPAL Short-Term Income Fund	UE
_____	UPAL Core Bond Fund	U3
_____	UPAL Alternative Investment Fund (formerly Absolute Return)	UH
_____	UPAL U.S. Large Cap Value Equity Fund	U5
_____	UPAL S&P 500 Index Equity Fund	U6
_____	UPAL U.S. Large Cap Growth Equity Fund	U4
_____	UPAL U.S. Mid Cap Equity Fund	U7
_____	UPAL U.S. Small Cap Equity Fund	CU
_____	UPAL Global Public Real Estate Fund	UN
_____	UPAL International Equity Fund	U8
%	Models/Self-Directed Option	Fund ID
_____	UPAL Fixed Income Allocation	U9
_____	UPAL Conservative Allocation	UA
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_____	Self Directed Option ("SDO")	SD
%	MAP Funds	Fund ID
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_____	MAP Target 2040 Fund	B4
_____	MAP Target 2050 Fund	B5
_____	MAP Target 2060 Fund	B6
100%		