



Exclusive Mortgage Opportunity For UPAL Members

UPAL Member Advantage

The Private Bank at Bank of Oklahoma presents UPAL members with exclusive mortgage offers designed to help you save money. We recognize the particular financing needs for those in the medical profession.

You will receive the following benefits:

- \$500 off closing costs*
- Free pre-qualification
- Free automatic draft of your mortgage



**BANK OF
OKLAHOMA**

THE PRIVATE BANK

LONG LIVE YOUR MONEY.™

Financial Well-Being

Growing your practice takes building confident patient relationships. At The Private Bank at Bank of Oklahoma we feel the same way when forming strong financial partnerships. We understand that you're juggling between caring for your patients, handling your practice's finances and running your household. This is why we take a personal interest in giving you the financial care you deserve.

Comprehensive Wealth Management Services Under One Roof

The Private Bank at Bank of Oklahoma is privileged to be the preferred provider of banking services to the UPAL organization. We are pleased to offer full-service banking benefits to all UPAL members. With deposit products and services, as well as financial planning, trust and estate planning, investment management and specialty asset management — your financial well-being is our specialty.

To learn more about how we can help you and your practice, please contact a member of the dedicated UPAL Private Bank team today. Our focus is wealth so yours can be health.



Greg P. Lee,
NMLS# 492201
SVP, Private Banker
918.293.7579
greg.lee@bokf.com

J.J. Rowe,
NMLS# 492194
VP, Mortgage Banker
918.619.1975
jjrowe@bokf.com